

Objective: A reference summary sheet with links to the project lifecycle tools, templates, and reference material

Project Management Methodology

Tip: Hover in the red box until the hand selection icon appears, it may be slightly left to the subject text

	Intake	Study	Research	Plan	Implement	Close
Deliverables / Templates						
	Control - Stage Gate Deliverables - Rigor and Scaling					
	Control - Project Lifecycle Overview - Stages and Deliverables					
Instructions	Intake Request Template					
		Project Charter				
			Financial Justification Worksheet			
			Communication – Project Kickoff Deck			
			Stage Gate Review		Stage Gate Review	
				Project Management Plan		
					Change Requests	
						Project Operational Transition
						Lessons Learned (presentation)
						Lessons Learned (spreadsheet)
			Percent Complete Bar Calculation			
			Miscrosoft Project Sample Plan-Schedule			
			Clarity Weekly Status Reports - Instructions			
			Project Status Reports - Process			
		Project Health Indicators (Traffic Lighting) Guidelines				
	On Time Delivery (OTD)					
		FJW Labor Hours from Clarity Allocation				
		Clarity RegoLink Miscrosoft Project Connector Instructions				
		MS Project to CA PPM Custom Mapping				
		Operational Readiness - Service & Ops Support Teams				
			Planning Process & Tips			
		EPSC and SPSC Structure and Process		EPSC and SPSC Structure and Process		
	Digital Signatures in Acrobat Instructions					
Administrative/Other						
	<i>* Cost Management includes multiple reference material</i>			Project Cost Management		
	Meeting Agenda and Notes (Option A)			Meeting Agenda and Notes (Option B)		
		Control – Key Decision Document				
		Planned vs. Actual Percent Calculations (% Planned vs % Complete)				
	PM Methodology Quick Reference Guide					
	Control – Problem Analysis Worksheet					
	People Contact List (Onboarding)					
	People - Stakeholder Registry					
	PMO - People - Template - RACI (Link pending on KC)					