

MicroStrategy – Work Life Balance Dashboard Report

Description


This document details the process to use when accessing and reviewing the Work Life Balance Dashboard report.

The Work Life Balance Dashboard report provides a view of regular and overtime hours worked by an employee and is updated nightly. Using the Work Life Balance Dashboard report will help in understanding the number of hours our employees work in a week or month to aid in supporting a healthy work life balance.

Important: At this time, the Work Life Balance Dashboard report only includes data up through 12/10/2021 due to the Kronos outage.

Accessing the Work Life Balance Dashboard Report

Follow the steps below to access the Work Life Balance Dashboard report.

Step	Action
1	<p>Log in to MicroStrategy using your Okta/Windows username and password.</p> <div> DT Store Operations <div> User name </div> <div> Password </div> <div> Login </div> </div>
2	<p>The Work Life Balance Dashboard report will automatically display showing a graph, employee job information, regular hours worked, and any overtime hours for all regions and stores.</p> 

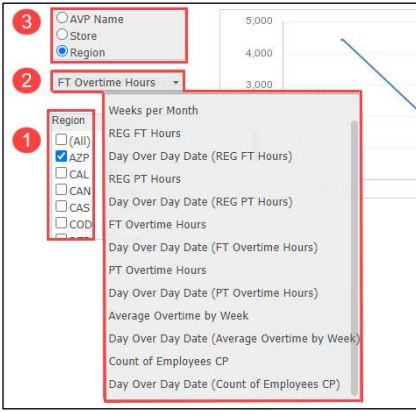
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Accessing the Work Life Balance Dashboard Report

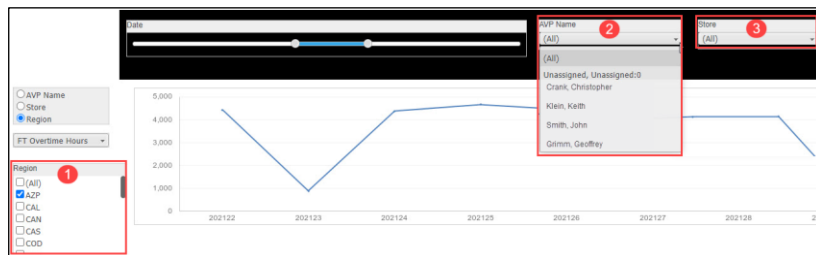
3 You may view the hours worked in a visual graph by selecting options on the left.

- Under **Region**, select one or multiple regions. The Dashboard report will allow you to view information for all regions, multiple regions, or a single region.
- In the drop-down menu, select **All** to view all information for the selected region(s) or select a specific option.
- Click a radio button to view information by Region, AVP, or store.



4 You may use filter options to view the regular and overtime hours worked by employees in a table.

- Under **Region**, select one or multiple regions. The Dashboard report will allow you to view information for all regions, multiple regions, or a single region.
- Under **AVP Name**, select the name of an AVP or select **All** to view the information for all AVPs in the selected region(s).
- Under **Store**, select a store or select **All** to view the information for all stores in the selected region(s).



5 The table shows time frames and job information by employee, including:

- Year, quarter, and month the hours were worked
- Week of the year the hours were worked (e.g. the 24th week of 2021)
- The day (date) the hours were worked
- Employee name and their region, AVP name, store number, position, and job code

Year	Quarter	Month	Week	Date	Sales Person Name (AS IS)	Region	AVP Name	Store	Site Number (AS IS)	Position Name AS IS	Sales Person Position Job Code (AS IS)	
2021	2021 Q2	Jun 2021	202124	6/11/2021	Goldberg, Gregory	Georgia	GAA Crank, Christopher	123456	GAA 14	1677	Apprentice PT	1805
2021	2021 Q2	Jun 2021	202124	6/12/2021	Smith, Sandy S.	Minnesota	MNM Klein, Keith	123321	MNM 15	1691	Store Sr Asst Manager	1772
2021	2021 Q2	Jun 2021	202125	6/18/2021	Fisher, Frank	Texas - Houston	TXH Smith, John	441122	TXH 20	1675	Store Sr Asst Manager	1771
2021	2021 Q2	Jun 2021	202126	6/25/2021	Garcia, Jennifer	Indiana	INI Grimm, Geoffrey	555222	INI 02	1322	Store Asst Manager	1782

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The table also shows regular and overtime hours by employee, including:

- Number of weeks in the month
- Regular Full-Time Hours and Day Over Day Date (Reg FT Hours – *FT hours for the same date the previous year*)
- Reg Part-Time Hours and Day Over Day Date (Reg PT Hours – *PT hours for the same date the previous year*)
- Full-Time Overtime Hours and Day Over Day Date (FT Overtime Hours – *FT overtime hours accrued for the same date the previous year*)
- Part-Time Overtime Hours and Day Over Day Date (PT Overtime Hours – *PT overtime hours accrued for the same date the previous year*)
- Average Overtime by Week and Day over Day Date (Average Overtime by Week – *Average overtime accrued for the same date last year*)

Weeks per Month	REG FT Hours	Day Over Day Date (REG FT Hours)	REG PT Hours	Day Over Day Date (REG PT Hours)	FT Overtime Hours	Day Over Day Date (FT Overtime Hours)	PT Overtime Hours	Day Over Day Date (PT Overtime Hours)	Average Overtime by Week	Day Over Day Date (Average Overtime by Week)
5	0	0	0	0	12				0.00	0.00
5	0	0	0	0	12	10			0.00	0.00
5	0	0	0	0	12				0.00	0.00
5	0	0	0	0	12				0.00	0.00

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1. Hover over a column header to change how the information on the page is sorted.
2. Click on the **triangle** in the upper-right of the column.
3. Click **Sort Ascending** or **Sort Descending**.

Year	Quarter	Month	Week	Date	Sales Person Name (S)	VP Name	Store	Site Number (AS IS)	Position Name AS IS	Sales Person Position Code AS IS	Metrics	Weeks per Month	REG FT Hours	Day Over Day Date (REG FT Hours)	REG PT Hours	Day Over Day Date (REG PT Hours)	FT Overtime Hours	Day Over Day Date (FT Overtime Hours)
2021	Q2	Jun	202124	6/11/2021	Gordie Gregory	Frank, Christopher	123456	0001	Apprentice PT	1886		5	0	0	0	0	12	
2021	Q2	Jun	202124	6/12/2021	Smith, Sandy	Smith, Sandy	123321	0001	Store Sr Asst Manager	1772		5	0	0	0	0	12	10
2021	Q2	Jun	202125	6/16/2021	Fisher, Frank	Smith, John	441122	0001	Store Sr Asst Manager	1771		5	0	0	0	0	12	
2021	Q2	Jun	202126	6/25/2021	Gerick, Jennifer	Gerick, Jennifer	555222	0001	Store Asst Manager	1782		5	0	0	0	0	12	

Contact

For further assistance, contact DTU_Reporting@discounttire.com.